

Message Text

UNCLASSIFIED

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61

ACTION AGR-20

INFO OCT-01 EUR-25 ADP-00 EB-11 CIAE-00 INR-10 NSAE-00

RSC-01 COME-00 TRSE-00 RSR-01 /069 W

----- 008976

R 082135 Z MAY 73

FM AMEMBASSY OTTAWA

TO SECSTATE WASHDC 1004

UNCLAS OTTAWA 1109

FOR AGRICULTURE

E. O. 11652: N/ A

TAGS: EAGR CA

SUBJECT: QUARTERLY MEAT CABLE

REF: CODE NO. 13 C

1. GNP QUARTERLY REAL GROWTH AT ANNUAL RATES

QUARTER	1971	1972
1 ST	9.8	3.5
2 ND	4.7	8.5
3 RD	11.2	1.0
4 TH	3.2	10.7

A) INCOME ELASTICITY OF DEMAND FOR BEEF

CROSS SECTIONAL DATA 0.2455 TIME SERIES DATA 0.7746

PRICE ELASTICITY OF DEMAND FOR BEEF -0.7570

CROSS ELASTICITY OF DEMAND WITH PORT 0.2949

UNPUBLISHED CANADA DEPARTMENT OF AGRICULTURE STUDY

2. SUPPLY AND DISPOSITION: PORT AND POULTRY

PORK 1971 1972 1973(POST ESTIMATE)

----- MILLION POUNDS-----

STOCKS, JAN 1	30.1	32.6	21.3
PRODUCTION	1,511.0	1,392.6	1,450.0
IMPORTS	17.0	45.2	70.0
TOTAL SUPPLY	1,558.1	1,470.4	1,541.3

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EXPORTS	97.1	115.5	150.0
DOMESTIC DISAPPEARANCE	1,428.4	1,333.6	1,366.3
STOCKS, DEC 31	32.6	21.3	25.0
PER CAPITA (LBS.)	66.1	61.0	61.6
POULTRY			
STOCKS, JAN 1	70.1	55.6	54.7
PRODUCTION	957.0	981.1	1,000.0
IMPORTS	3.2	14.0	15.0
TOTAL SUPPLY	1,030.9	1,050.7	1,069.7
EXPORTS	12.9	3.2	5.0
DOMESTIC DISAPPEARANCE	961.8	992.8	1,009.7
STOCKS, DEC 31	55.6	54.7	55.0
PER CAPITA (LBS)	44.5	45.5	45.7

3. SUPPLY & DISPOSITION: BEEF & VEAL

A) ESTIMATE OF CATTLE NUMBERS ON FARMS

----- THOUSANDS-----

JUNE 1	13,271	13,657	14,200
DEC 1	12,267	12,726	13,000

B) SLAUGHTER

CATTLE AND CALVES	4,063	4,037	4,500
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C) SUPPLY ---- THOUSAND LBS. CARCASS WIGHT EQU.---

STOCKS, JAN 1	53,435	44,109	55,251
PRODUCTION- TOTAL	1,929,096	1,978,853	2,060,000
BEEF	1,836,602	1,898,328	2,000,000
VEAL	92,494	80,525	60,000
IMPORTS- TOTAL	170,021	213,522	220,000
BONE- IN	14,162	27,431	40,000
BONELESS NOTE 1 FRESH	N/ A	15,375	20,000
FROZEN	122,345	129,525	120,000
OTHER	33,515	41,191	40,000
TOTAL SUPPLY	2,152,552	2,236,484	2,335,251
EXPORTS- TOTAL	113,011	91,969	87,500
BEEF- BONE- IN	17,400	6,772	10,000
BONELESS NOTE 1	80,633	66,320	60,000
CURED	5,195	8,343	10,000
VEAL	6,710	5,802	2,500
N. E. S.	3,073	4,732	5,000
DOMESTIC DISAPPEARANCE	1,995,432	2,089,264	2,197,751
STOCKS, DEC 31	44,109	55,251	55,000
PER CAPITA (LBS)	92.4	95.6	99.4

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4. PRICE FORECAST

A) WHOLESALE DRESSED MEAT PRICES - TORONTO

CANADA A1 BEEF STEER CARCASSES AND SIDES

----- CANADIAN CENTS / POUND-----

JANUARY	59.1	66.0	71.4
FEBRUARY	60.9	65.6	73.0

MARCH	60.3	65.8	74.7
APRIL	60.9	65.7	76.2
MAY	61.0	65.8	76.0
JUNE	60.9	66.0	77.0
JULY	59.9	65.8	
AUGUST	60.1	64.0	
SEPTEMBER	59.0	62.6	NOTE 2
OCTOBER	69.1	61.3	
NOVEMBER	62.9	64.5	
DECEMBER	64.5	66.9	
AVERAGE	60.8	65.0	75.0

B) IMPORTED BONELESS BEEF

AVAILABLE FROM THE LIVESTOCK AND MEAT PRODUCTS DIVISION FAS/ W

5. QUARTERLY ESTIMATE OF MEAT EXPORTS TO THE UNITED STATES

(1,000 LBS. PRODUCT WEIGHT).

QUARTER	1971	1972	1973 1 ST
	20,743	11,892	10,700
2 ND	21,953	18,495	15,300
3 RD	18,687	15,297	12,000
4 TH	18,964	13,049	13,000
TOTAL	80,353	58,685	50,000

6. COMMENT: TOTAL IMPORTS OF BEEF AND VEAL DURING THE PERIOD JAN.

1 APRIL 28, 1973 UP 3 PERCENT DUE TO INCREASED IMPORTS OF

U. S. CARCASS BEEF. IMPORTS OF BONELESS BEEF IN THE FIRST 17

WEEKS OF 1973 DECLINED 14 PERCENT TO 25 MILLION POUNDS.

ASSUMING CURRENT PRICE RELATIONSHIPS CONTINUE CANADIAN EXPORTS

OF BEEF AND VEAL ESTIMATED TO 20 PERCENT BELOW 1972 LEVELS.

ANY INCREASE IN DOMESTIC SUPPLIES IS EXPECTED TO BE ABSORBED

BY THE CANADIAN MARKET. STRONG DEMAND IS PROJECTED FOR BEEF

CARCASS AND CUT IMPORTS FROM U. S. FOR REMAINDER OF 1973.

THE USE OF SOYBEAN PROTEIN AS A MEAT EXTENDER IS A RECENT

DEVELOPMENT AND IS EXPECTED TO HAVE AN IMPACT ON IMPORTS OF

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BONELESS BEEF IN THE NEAR TERM.

SOURCES: OFFICIAL GOC FIGURES.

NOTE 1 CONVERSION FACTORS 1.37

NOTE 2 PRIOR TO SEPT 1972 PRICES WERE CANADA CHOICE STEER

CARCASSES, TORONTO.

SCHMIDT

UNCLASSIFIED

NMAFVVZCZ

*** Current Handling Restrictions *** n/a
 *** Current Classification *** UNCLASSIFIED
 @@@OASYS@@@<CONCATENATED>

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CARCASSES, TORONTO.

SCHMIDT

UNCLASSIFIED

NMAFVVZCZ

*** Current Handling Restrictions *** n/a

*** Current Classification *** UNCLASSIFIED

Message Attributes

Automatic Decaptioning: X
Capture Date: 01 JAN 1994
Channel Indicators: n/a
Current Classification: UNCLASSIFIED
Concepts: n/a
Control Number: n/a
Copy: <CONCATENATED>
Draft Date: 08 MAY 1973
Decaption Date: 01 JAN 1960
Decaption Note:
Disposition Action: n/a
Disposition Approved on Date:
Disposition Authority: n/a
Disposition Case Number: n/a
Disposition Comment:
Disposition Date: 01 JAN 1960
Disposition Event:
Disposition History: n/a
Disposition Reason:
Disposition Remarks:
Document Number: 1973OTTAWA01109
Document Source: CORE
Document Unique ID: 00
Drafter: n/a
Enclosure: n/a
Executive Order: n/a
Errors: n/a
Film Number: n/a
From: OTTAWA
Handling Restrictions: n/a
Image Path:
ISecure: 1
Legacy Key: link1973/newtext/t19730538/aaaaifrx.tel
Line Count: 327
Locator: TEXT ON-LINE
Office: ACTION AGR
Original Classification: UNCLASSIFIED
Original Handling Restrictions: n/a
Original Previous Classification: n/a
Original Previous Handling Restrictions: n/a
Page Count: 6
Previous Channel Indicators:
Previous Classification: n/a
Previous Handling Restrictions: n/a
Reference: n/a
Review Action: RELEASED, APPROVED
Review Authority: kellerpr
Review Comment: n/a
Review Content Flags:
Review Date: 29 AUG 2001
Review Event:
Review Exemptions: n/a
Review History: RELEASED <29-Aug-2001 by phillir0>; APPROVED <31-Dec-2001 by kellerpr>
Review Markings:

Declassified/Released
US Department of State
EO Systematic Review
30 JUN 2005

Review Media Identifier:
Review Referrals: n/a
Review Release Date: n/a
Review Release Event: n/a
Review Transfer Date:
Review Withdrawn Fields: n/a
Secure: OPEN
Status: <DBA CORRECTED> mcm 971223
Subject: QUARTERLY MEAT CABLE
TAGS: EAGR, EFIN, CA
To: STATE
Type: TE
Markings: Declassified/Released US Department of State EO Systematic Review 30 JUN 2005